

Finance Leaders Professional Development Kit



Dear Finance Leader,

Thank you for being part of our Community at CFO.University.

I am also glad you requested the Finance Leaders Professional Development Kit.

Armed with a professional development framework and the results of your CFO Readiness Assessment you are now ready to create your Professional Development Plan



The exercises you go through completing and executing on your Professional Development Plan are a great way to accelerate career growth. It doesn't take a big effort but it will take the discipline to follow through. Keep your eye on the prize.

This document includes instructions and links to the Finance Leaders Professional Development Kit from CFO.University. This Kit will take you down a professional growth path that starts with an assessment and moves into a documented planning process which can be executed in multiple ways, all of which will be good for you career. This Kit is designed to be self guided, but we are always nearby. If you have any questions or would like to discuss a more intense development opportunity reach out to Steve, at Steve.Rosvold@CFO.University.



Step 1. Assessment.

The path of professional self awareness starts with taking the CFO Readiness Assessment.

The Assessment takes 10-15 minutes to complete. Be sure to request a copy to receive a pdf with your scores. The pdf download will appear in the lower left corner of your screen once you have requested it.

Here is the link to the Assessment: [CFO Readiness Assessment](#)

Step 2. A framework for Professional Development for CFOs and their direct reports

Once you have your CFO Readiness Assessment in hand request a pdf copy of The Four Pillars of CFO Success e-book here: [The Four Pillars of CFO Success](#)

The e-book will help you understand CFO.University's development framework for finance leaders and help you better understand and interpret the scores on your CFO Readiness Assessment.

Step 3. Complete your Professional Development Plan.

Armed with a professional development framework and the results of your CFO Readiness Assessment you are now ready to create your Professional Development Plan (PDP).

You will find instruction to complete the PDP on the form itself. Get the PDP form here: [Professional Development Plan](#)

Complete the Form.

Congratulations, you now have a Professional Development Plan

Step 4. Calendar a monthly review of your PDP

Make sure the time you invest in preparing for and creating your PDP doesn't go to waste. Put a 'PDP Review' on your calendar each month for the next 12 months.

Step 5. Grow.

